

THE INFORMATION CONTAINED WITHIN THIS ANNOUNCEMENT IS DEEMED BY EVRIMA PLC TO CONSTITUTE INSIDE INFORMATION AS STIPULATED UNDER THE MARKET ABUSE REGULATION (EU) NO. 596/2014, AS AMENDED ("MAR"). ON THE PUBLICATION OF THIS ANNOUNCEMENT VIA A REGULATORY INFORMATION SERVICE ("RIS"), THIS INSIDE INFORMATION IS NOW CONSIDERED TO BE IN THE PUBLIC DOMAIN.

**EVIRIMA PLC**  
**(formerly Sport Capital Group plc; "Evrima" or the "Company")**  
**RESULTS FOR THE PERIOD ENDED 30<sup>TH</sup> JUNE 2020**

**Chairman's Statement**

The Directors present below the unaudited financial statements for the half-year ended 30<sup>th</sup> June 2020, which show a loss before taxation of £(15,540) (30<sup>th</sup> June 2019: £(73,331)) and cash-at-bank of £2,038 (30<sup>th</sup> June 2019: £11,845). The financial statements which follow have not been reviewed by the Company's statutory auditors. The loss for the half-year was in line with the Directors' expectations at the beginning of the period under review.

Trading Performance

During the period under review, the Company retained investment property in Leeds, West Yorkshire, which is let on a commercial lease until 2021. Despite the impact of the Covid-19 lock-down which began on 24<sup>th</sup> March in England, the lessee of the property continued to perform in accordance with the lease terms.

Other Developments

In May this year, the Company appointed Peterhouse Capital Limited as corporate stockbroker. Keith, Bayley, Rogers & Co. Limited remains Corporate Adviser for the purposes of the Company's share quotation on AQSE.

When, on 8<sup>th</sup> June 2020, I presented the Company's full-year results for 2019, I stated that the Directors remained focused on opportunities with the potential to bring rewards for shareholders. Since the end of the first half of 2019, there has been a number of important developments within the Company; although each has been publicly disclosed between July 2020 and earlier this month, as and when required, I summarise them below under the heading "Post- Balance Sheet Events".

Post- Balance Sheet Events

i. Equity Financing

In July of this year, the Company raised £324,000 gross of new, permanent equity capital by means of a placing of 108,133,133 new shares with new and existing investors.

ii. Changes of Directorate

At the same time as announcing the re-financing, I was able to announce that two new Directors, Burns Singh Tennent-Bhohi and Guy Miller, had joined the Board of Directors. Mark Jackson, FCA, MBA, left the Board shortly following the re-financing, to concentrate on other business ventures with which I wish

him every success.

iii. Shareholders Approve New Investment Strategy, Capital Streamlining and Name-Change

On 5<sup>th</sup> August 2020, the Company posted a circular seeking shareholders' consent to certain measures, including the re-focusing of the investment objectives onto the natural resources exploration and extraction sector, a re-organisation of the Company's issued share capital in which the ordinary shares would be consolidated in the ratio of one-for-ten and changing the Company's name from Sport Capital Group plc to **Evrima plc**. All the steps sought to be taken were approved on 24<sup>th</sup> August 2020.

iv. Option Significantly to Increase Existing Resource Investment

On 8<sup>th</sup> September 2020, Evrima announced that it had entered into a 60-day, exclusive option to acquire a further 17.2 percent of the issued share capital of Kalahari Key Minerals Exploration (Pty.) Limited ("KKME"), a private Botswanan company which is exploring licences in a highly prospective geological formation straddling the border of Botswana and the Republic of South Africa for nickel and platinum group elements. In 2018, the Company acquired a modest interest in KKME and subsequently participated in a capital increase by KKME so that, should the Company elect to exercise the current option announced on 8 September 2020, the Company would be interested in 19.6 percent of the issued share capital of KKME.

I look forward soon to informing shareholders concerning the outcome of the due diligence and evaluation work on KKME that the Company is conducting during the period of exclusivity under the Option Agreement; and of other investment initiatives and developments as these unfold.

**Simon Grant-Rennick,**  
**Chairman,**  
**18<sup>th</sup> September 2020**

Registered number  
06474216

Sport Capital Group PLC

Interim Accounts

30 June 2020

**Sport Capital Group PLC**  
**Condensed Profit and Loss Account**  
**for the year ended 30 June 2020**

	<b>30-June 2020</b>	<b>30-June 2019</b>
	£	£
Revenue	10,090	10,090
Operating expenses	(16,194)	(78,421)
<b>Operating loss</b>	<u>(6,104)</u>	<u>(68,331)</u>
Loss on revaluation of property	(4,436)	-
Interest payable	(5,000)	(5,000)
<b>Loss on ordinary activities before taxation</b>	<u>(15,540)</u>	<u>(73,331)</u>
Corporation tax	-	13,970
<b>Total comprehensive loss for the period attributable to members</b>	<u>(15,540)</u>	<u>(59,361)</u>

**Sport Capital Group PLC**  
**Condensed Balance Sheet**  
**as at 30 June 2020**

	Notes	30-June 2020 £	30-June 2019 £
<b>Fixed assets</b>			
Tangible assets	2	200,000	204,436
Investments	3	65,250	65,250
		<u>265,250</u>	<u>269,686</u>
<b>Current assets</b>			
Debtors		42,604	65,936
Cash at bank and in hand		2,038	21,697
		<u>44,642</u>	<u>87,633</u>
<b>Creditors: amounts falling due within one year</b>		(118,949)	(117,026)
<b>Net current liabilities</b>		<u>(74,307)</u>	<u>(29,393)</u>
<b>Net assets</b>		<u>190,943</u>	<u>240,293</u>
<b>Capital and reserves</b>			
Called up share capital		119,234	118,567
Share premium		336,482	367,149
Profit and loss account		(264,773)	(245,423)
<b>Shareholders' funds</b>		<u>190,943</u>	<u>240,293</u>

**Sport Capital Group PLC**  
**Condensed Statement of Changes in Equity**  
**for the year ended 30 June 2020**

	<b>Share capital</b>	<b>Share premium</b>	<b>Profit and loss account</b>	<b>Total</b>
	£	£	£	£
<b>At 1 January 2019</b>	97,990	293,726	(186,062)	205,654
Loss for the financial period	-	-	(59,361)	(59,361)
Shares issued	20,577	73,423	-	94,000
<b>At 30 June 2019</b>	<u>118,567</u>	<u>367,149</u>	<u>(245,423)</u>	<u>240,293</u>
<b>At 1 January 2020</b>	119,234	336,482	(249,233)	206,483
Loss for the financial period	-	-	(15,540)	(15,540)
<b>At 30 June 2020</b>	<u>119,234</u>	<u>336,482</u>	<u>(264,773)</u>	<u>190,943</u>

**Sport Capital Group PLC**  
**Condensed cashflow statement**  
**as at 30 June 2020**

	<b>30-June 2020</b>	<b>30-June 2019</b>
	£	£
<b>Cashflows from operating activities</b>		
Operating loss	(15,540)	(73,331)
Depreciation/revaluation	4,436	-
<b>Movement in working capital:</b>		
(Increase)/ decrease in trade and other receivables	(2,390)	(1,763)
(Decrease)/ increase in trade and other payables	<u>(6,313)</u>	<u>855</u>
<b>Cash used in operations</b>	<u>(19,807)</u>	<u>(74,239)</u>
<b>Investing activities</b>		
Payments to acquire investments	<u>-</u>	<u>7,840</u>
<b>Financing activities</b>		
Loans received	10,000	-
Net share proceeds in period	<u>-</u>	<u>94,000</u>
	<u>10,000</u>	<u>94,000</u>
Increase/(Decrease) in cash and cash equivalents	(9,807)	11,921
<b>Cash and cash equivalents at beginning of the period</b>	11,845	9,776
<b>Cash and cash equivalents at end of the period</b>	<u>2,038</u>	<u>21,697</u>

**Sport Capital Group PLC**  
**Notes to the Abridged Accounts**  
**for the year ended 30 June 2020**

**1 Financial information**

The financial information set out above does not constitute statutory accounts within the meaning of Section 434 of the Companies Act 2006. It has been prepared on a going concern basis in accordance with the recognition and measurement criteria of the IFRS as adopted by the European Union.

The accounting policies used in the preparation of this set of condensed interim financial are consistent with those set out in the Company's annual financial statements for the year ended 31 December 2019 and those that will be used in the preparation of the financial statements for the year ended 31 December 2020. Statutory accounts for the year ended 31 December 2019 were approved by the board of directors on 5 June 2020 and delivered to the Registrar of Companies. The report of the auditor on those financial statements was unqualified.

The financial information for the period ended 30 June 2020 has not been audited or reviewed. As permitted the Company has chosen not to adopt IAS34 'Interim Financial Statements' in preparing this financial information.

Going concern

The directors, having made appropriate enquiries, consider that adequate resources exist for the Company to continue in operational existence for the foreseeable future, therefore, it is appropriate to adopt the going concern basis in preparing the condensed interim financial statements for the period ended 30 June 2020.

**2 Tangible fixed assets**

	<b>Freehold property £</b>
<b>Cost</b>	
At 1 January 2020	205,363
Surplus on revaluation	<u>(4,436)</u>
At 30 June 2020	<u>200,927</u>
<b>Depreciation</b>	
At 1 January 2020	<u>927</u>
At 30 June 2020	<u>927</u>
<b>Net book value</b>	
At 30 June 2020	<u>200,000</u>
At 1 January 2020	<u>204,436</u>

**Sport Capital Group PLC**  
**Notes to the Abridged Accounts**  
**for the year ended 30 June 2020**

**3 Investments**

	<b>Other investments</b>
	<b>£</b>
<b>Cost</b>	
At 1 January 2020	65,250
At 30 June 2020	<u>65,250</u>

The investment consists of a 15% shareholding in Mighty Oak Exploration Limited, a company with exploration licences for cobalt and lithium projects in Uganda, and 2.4% in KKME, a battery metals exploration company with licences in Botswana prospecting for nickel and platinum within the Molopo Farms complex.

**4 Earnings per share**

The calculation of basic earnings per share is based on the loss attributable to ordinary shareholders divided by the weighted average of ordinary shares in issue being 119,233,945 during the period. This results in a loss per share of 0.01p (2019 - 0.05p).

**5 Directors remuneration**

the directors will not be remunerated until such time as the net assets of the Company exceed £500,000.

**This announcement has been made after due and careful enquiry; the Directors of the Company accept responsibility for the information contained in it.**

REGULATORY ANNOUNCEMENT ENDS

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