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30th September 2021

**Evrima PLC
("Evrima" or the "Company")**

AQSE: EVA

Interim Results For The Six Months Ended 30 June 2021

Chairman's Statement

I am pleased to present the interim results for Evrima plc (AQSE: EVA) for the period ending 30 June 2021. The Company has committed to creating an investment entity focused primarily on opportunities in the natural resource industry with a focused and diligent investment strategy that the Board feel provides our shareholders with unique optionality.

Evrima seek to evaluate investment opportunities that offer attractive entries and if successful result in valuation uplifts that subsequently reduce the dependency of maintaining its investment position and accessing further capital through equity and debt finance. To this end, as at present the Company has focused its efforts on the identification of base and industrial mineral opportunities in Botswana and has successfully executed on several investments in the period ending 30 June 2021.

Premium Nickel Resources Corporation (PNRC)

During the period ending 30 June 2021, the Company's holding in PNRC increased. Under the Company's investment commitment and terms of the subscription agreement entered with Premium Nickel Resources Corporation, Evrima has accumulated through private placement participation, 1,000,000 shares of PNR representing, 1.37% of the latter's issued share capital.

In February 2021 PNRC announce that it had been selected as the preferred bidder for the Botswana nickel-copper-cobalt ("**Ni-Cu-Co**") assets formerly operated by BCL Limited ("**BCL**"), and currently in liquidation. In June 2020, PNR submitted an indicative offer to the BCL Liquidator to acquire the former producing Selebi-Phikwe, Tati Phoenix and Selkirk Mines as well as regional exploration joint ventures on highly prospective Ni-Cu-Co projects located in Botswana. On February 10, 2021 the Honourable, Moagi Lefoko, the Minister of Mineral Resources, Green Technology and Energy Security of Botswana, affirmed in Parliament the press release by the Liquidator for the BCL Group of Companies, stating that PNR was selected as the preferred bidder to acquire the assets formerly owned by BCL.

Eastport Ventures Inc

During the period the Company entered into a Non-Binding Investment Memorandum with Eastport Ventures in which the Company arranged to proceed with a cornerstone investment in Eastport Ventures prior to the latter company commencing the process of a public listing, following the commissioning of an independent valuation opinion of Eastport Ventures.

After the period, Evrima acquired 1.62% of Eastport Ventures through a subscription for new ordinary shares of Eastport Ventures. Evrima has subscribed for 523,667 units in this pre-IPO financing with each unit having a subscription price of \$0.30¢ and consisting of one Share and one subscription warrant (“Warrant”). The attaching Warrants shall have a strike price of \$0.60¢ and a life to expiry of five years.

The Company has also secured an exclusive subscription agreement that entitles Evrima to subscribe for up to a further 2,000,000 Shares on like terms for a period of 45 business days from the date of this announcement.

Eastport Ventures is now entering an extremely active period of exploration as it commenced its maiden drill campaign at Jwaneng North, a diamond project adjacent to the Jwaneng Mine owned by Debswana where, earlier this year, the third-largest Diamond discovery in Botswana was found. On completion of its drilling programme at Jwaneng, Eastport is also scheduled to undertake a 2,500m – 5,000m diamond drilling programme at the Matsitama Copper Project, where historic drill intercepts report copper grades more than 4% over mineable widths and depths.

I look forward to updating the market on the developments with our new investee as it seeks to augment the value of its underlying assets through strategic exploration and development as it works to consummate a going-public transaction, the current preference being for a reverse takeover or initial public offering on a recognised investment exchange.

Kalahari Key

In September 2020, the Company entered into an option agreement with two of the four founders of Kalahari Key to acquire their equity interest in Kalahari Key. The terms of the option allowed for Evrima plc to acquire a further 17.2% equity interest. In addition to increasing Evrima's exposure to a pre-existing investment it enabled the Company to develop a strong working relationship with the two of the four founders of Kalahari Key and welcome them as notifiable shareholders of Evrima. Evrima plc own 19.6% of Kalahari Key and is the second largest shareholder of the company.

Simon Grant-Rennick,

Chairman,

The Directors of the Company, who have issued this RIS announcement after due and careful enquiry, accept responsibility for its content.

REGULATORY ANNOUNCEMENT ENDS

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Income Statement for the 6 months ended 30 June 2021

	30 June 2021 Unaudited	31 December 2020 Audited	30 June 2020 Unaudited
	£	£	£
Revenue		20,141	10,090
Administrative expenses	(85,541)	(257,860)	(16,194)
Fair value movement	47,811	69,769	-
Loss on sale of fixed asset investment		(4,436)	(4,436)
Interest payable and similar expense		(5,959)	(5,000)
Profit/(loss) before taxation	(133,352)	(178,345)	(15,540)
Taxation	-	(35,621)	-
Profit/(Loss) for the period	(133,562)	(213,966)	(15,540)
Basic earnings per share	(0.001)	0.003	(0.002)
Diluted earnings per share	(0.001)	0.002	(0.002)

Balance Sheet as at 30 June and 31 December

	30 June 2021 Unaudited £	31 December 2020 Audited £	30 June 2020 Unaudited £
Fixed Assets			
Tangible assets	-	-	200,000
Investments	391,094	344,976	65,250
	391,094	344,976	265,250
Current assets			
Trade and other receivables	72,325	68,895	42,604
Cash and cash equivalents	14,130	163,607	2,038
	81,576	232,502	44,642
Creditors: amounts falling due within one year	(152,161)	(118,750)	(74,307)
Net current assets	(65,706)	113,752	(29,665)
Total Assets less current liabilities	325,387	458,738	190,943
Capital and reserves			
Called up share capital	229,667	229,668	119,234
Share premium account	673,448	673,448	336,482
Other reserves	27,821	27,821	-
Profit and loss reserve	(605,549)	(472,199)	(264,773)
Total equity	325,387	458,738	190,943

Statement of Changes in Equity as at 30 June and 31 December

	Share capital £	Share premium £	Other Reserves £	Profit and loss Reserves £	Total £
For the 6 months ended 30 June 2020					
Balance at 1 January 20	119,234	336,482	-	(249,233)	206,483
Loss for the period	-	-	-	(15,540)	(15,540)
Balance at 30 June 2020	119,234	336,482	-	(264,773)	190,943
Reclassification		(15,000)	24,000	(9,000)	-
Issue of share capital	110,434	351,966	3,821		466,221
Profit for the period	-	-	-	(213,966)	(213,966)
Balance at 31 December 2020	229,668	673,448	27,821	(472,199)	458,738
Loss for the period	-	-	-	(133,352)	(135,562)
Balance at 30 June 2021	229,668	673,448	27,821	(605,550)	(325,387)